

# STATEMENT OF PERSONAL AFFAIRS

PERSONAL INFORMATION									
Last name			First name and Middle name				Date of birth (dd/mm/yyyy)		
Alias (if known by another name now or previously)			Immigration status Canadian citizen      Permanent resident      Other						
Marital Status:      Married      Single      Common Law Divorced      Separated			Spouse's Name (if applicable)				Number of Dependants		
Current Home Address			City			Prov./Terr.	Postal Code		
Rent Other	Own	Home Telephone		Mobile Telephone		E-mail Address			
Previous home address(es) within the past 5 years (if less than 5 years at current home address)			City			Prov./Terr.	From (mm/yyyy)	To (mm/yyyy)	
Current Occupation			Employer Name and Address			Since (mm/yyyy)		Annual Salary \$	
Previous Employer's Name and Address (if less than 3 years at current employer)						Since (mm/yyyy)		Previous Annual Salary \$	
Spouse's Occupation		Spouse's Employer Name and Address			Since (mm/yyyy)		Spouse's Annual Salary \$		
Total Household Income from all Sources \$		Monthly mortgage or rent payment \$		Monthly Condo Fees \$		Annual Property Taxes \$			
PERSONAL ASSETS AND LIABILITIES (including any held jointly with your spouse)									
Municipal Value of your Personal Residence (if owned) \$			Registered Owner(s)			Mortgage balance(s) owing \$			
Municipal Value of other Real Estate you own (rental properties, cottages, etc.)	Street Address			Registered Owner(s)			Mortgage balance(s) owing		
\$							\$		
\$							\$		
\$							\$		
RRSPs (current value) \$			TFSA (current value) \$		Marketable Investments (Stocks, Bonds, GICs, etc.)(current value) \$				
Current balance(s) owing on Personal Credit Card(s) \$									
Unsecured personal debts * (bank Loans, line of credit, other liabilities, etc.) * Do not include secured loans such as car loan, boat loan, etc.		Creditor		Monthly payment (principal & interest)		Collateral given as Security for the loan		Balance owing	
\$				\$				\$	
\$				\$				\$	
\$				\$				\$	
\$				\$				\$	
\$				\$				\$	
\$				\$				\$	

**DECLARATIONS**

a) Are you personally liable for debt incurred for the business? No            Yes	b) Are you an endorser, guarantor or co-signer for any other obligations?            No            Yes  (If yes, amount and details) _____
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c) Do you own shares in any private company other than the entity that has applied to BDC?            Yes            No

If yes, to the above, please provide details:

d) Do you have any:

	Yes	No
Pending and/or actual legal action (civil and/or criminal)		
Suits and claims		
Unexecuted judgments		
Bankruptcy proceedings (past and/or current)		
Criminal record (all types of offences – you may exclude a conviction for which a pardon has been granted)		

If yes, to any of the above, please provide details:

**I acknowledge that BDC will be using this document in relation to one or more loan applications in which I have an interest and certify that the information reported in this document is true, accurate and complete and acknowledge that BDC will be relying on the information.** If untrue or inaccurate or incomplete information is provided, BDC may at its discretion decline any Application or, if a loan has already been granted, may cease disbursement of funds and demand the full repayment of loans proceeds already disbursed.

**I CONSENT TO BDC:**

- 1) collecting personal and commercial information ("Information") from such persons, firms, corporations, government authorities, institutions or agencies ("Third Parties") and authorizes those Third Parties to disclose the Information to BDC and making any inquiries deemed necessary with such Third Party in order to reach a decision on any financing application made and for the continuing administration of any loan granted;
- 2) exchanging Information with other financial institutions or financial partners for any project under consideration;
- 3) sharing Information with credit agencies for credit history analysis by BDC or other financial institutions;
- 4) sharing Information with legal authorities in case of fraud or suspected fraud; or with financial institutions (a) to prevent or control fraud; or (b) when there is a breach of any financing agreement.

I am not required by law to consent to such inquiries and collection; however, refusal to consent may prevent BDC from considering an Application.

Signed this \_\_\_\_\_ day of \_\_\_\_\_ 20\_\_\_\_ Signature \_\_\_\_\_